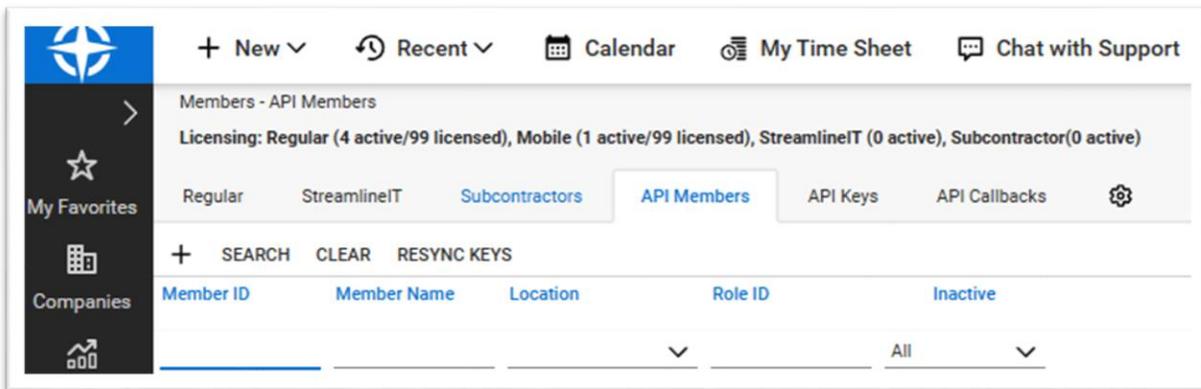


## IMPORTANT INFORMATION

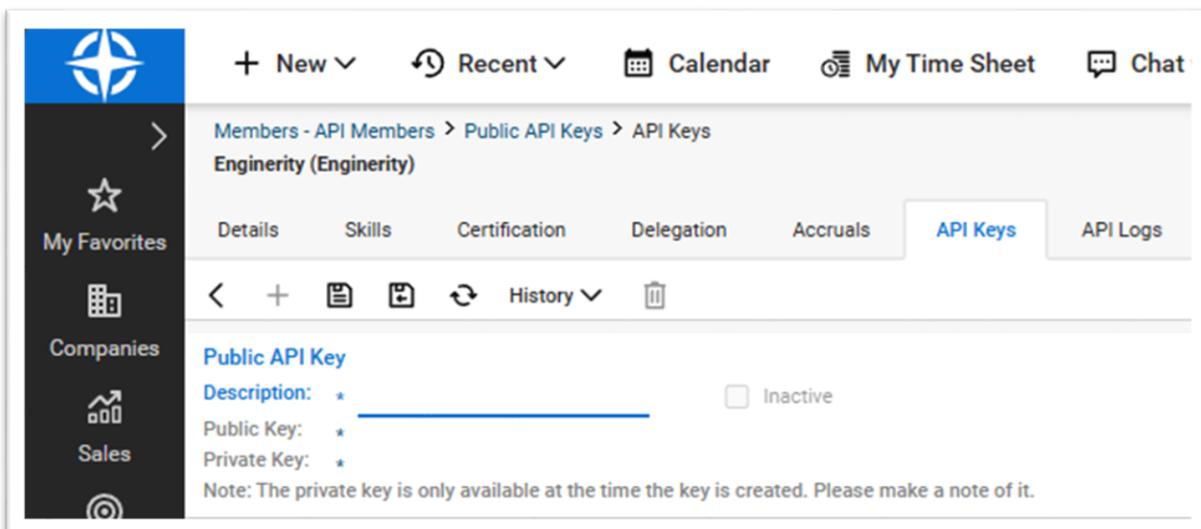
If you have not set up an MSA yet, please hold off on integrating the solution. Feel free to reach out to us at [sales@enginerity.com](mailto:sales@enginerity.com), and we would be happy to help get things started!

## Creating an API Key for the Enginerity Integration in ConnectWise

- Log into ConnectWise and go to System > Members > API Members. Create a new API member specifically for the Enginerity integration (avoid using an API member for multiple integrations).
- Click + New Item to get started.



- Next, create a new API key under the "API Keys" tab. A separate key is required for each integration.

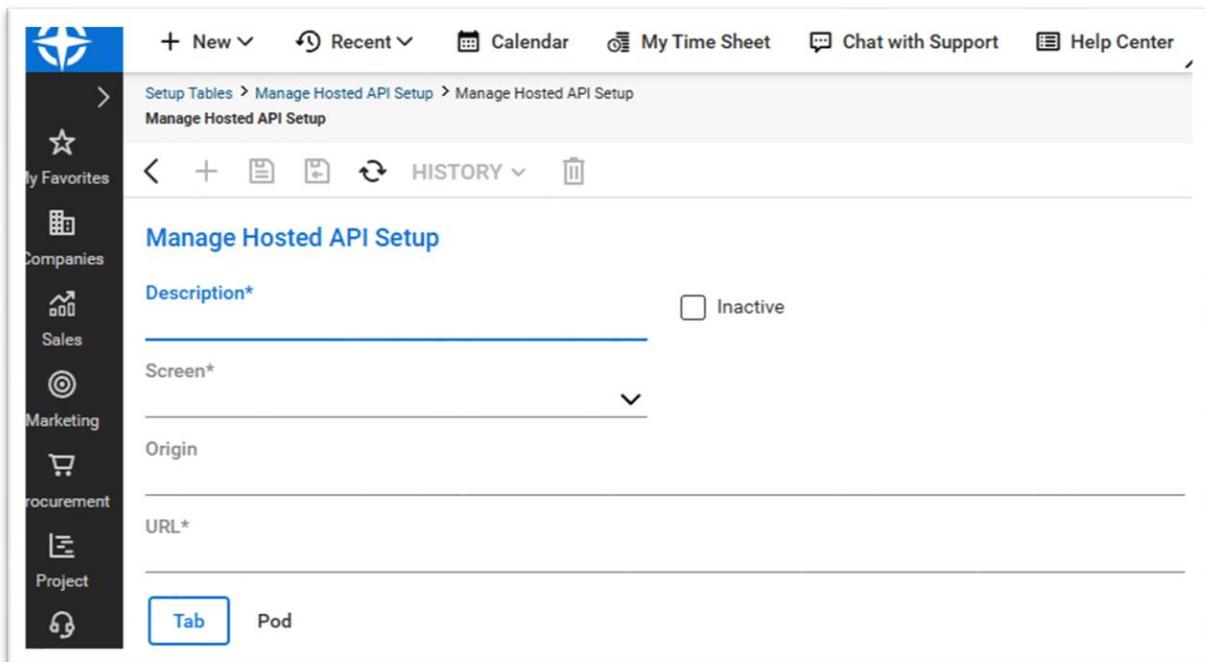
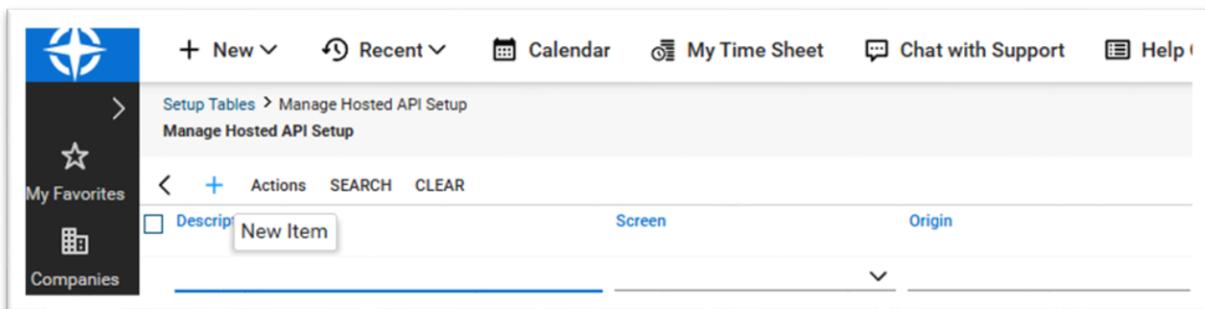


- Set the Description to “Enginerity” and click Save.

- Make sure to note both the public and private API keys, as you'll need them to complete the integration. The private API key is only available immediately after creation.

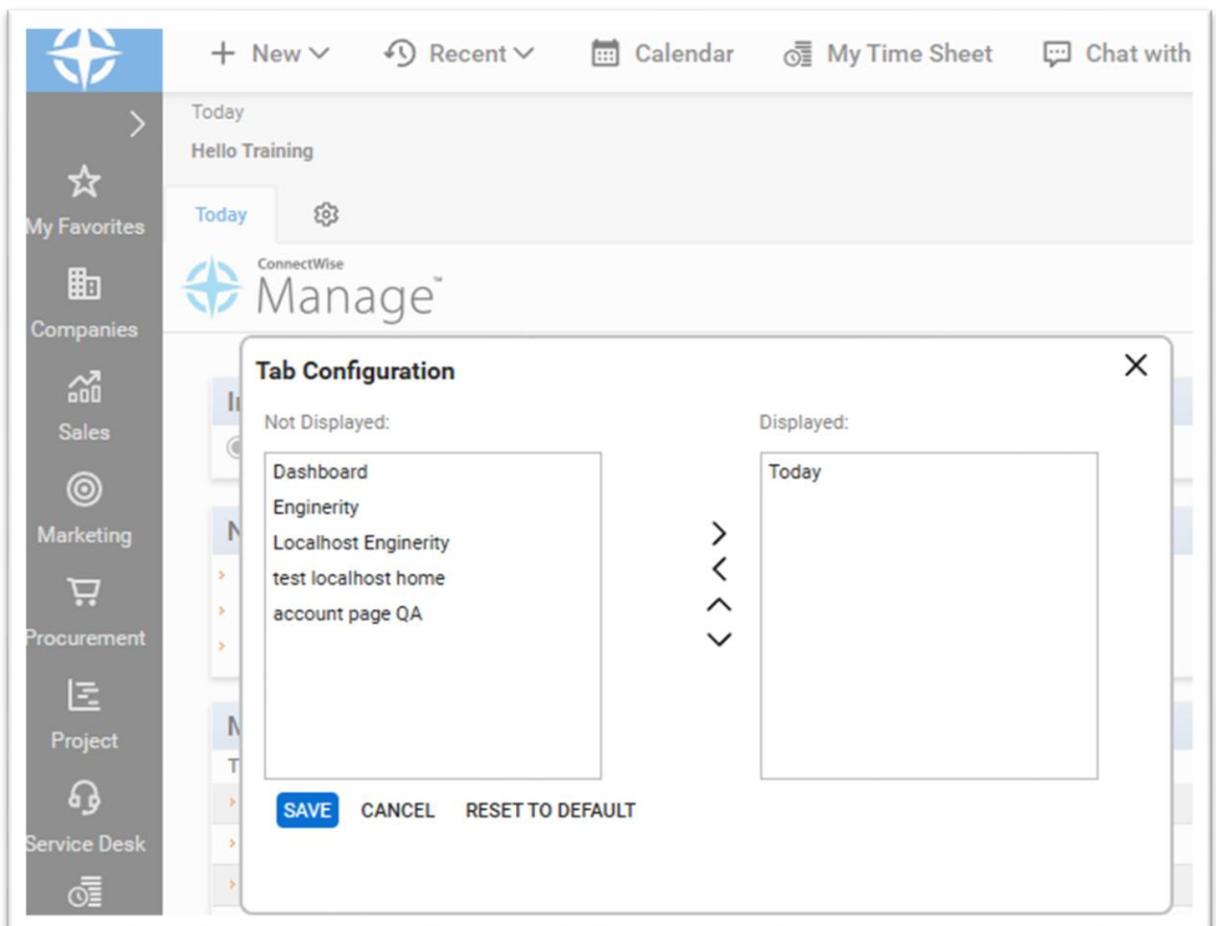
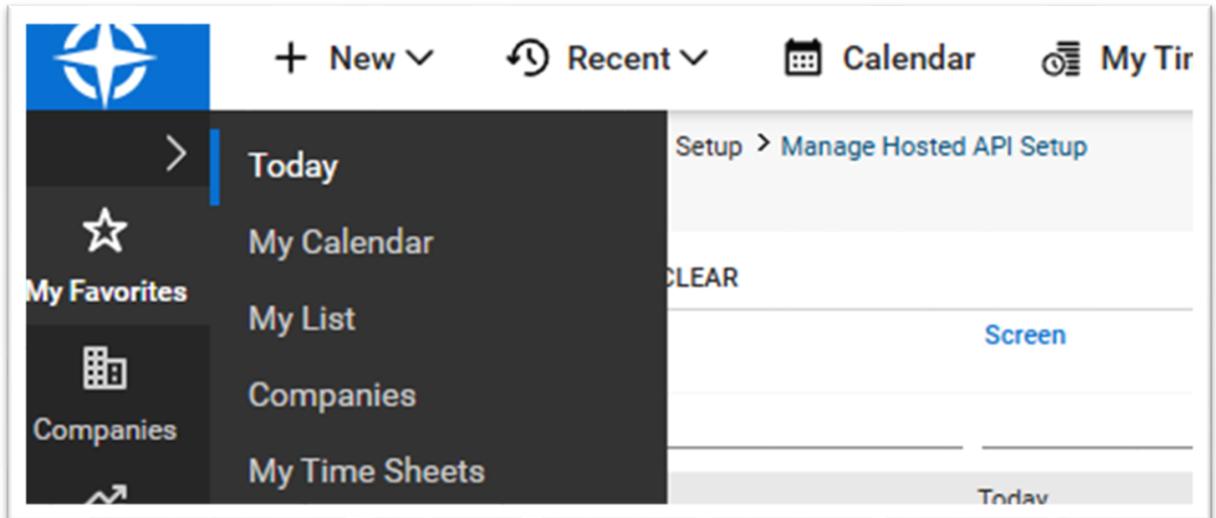
## Creating a Tab for Enginerity Integration Access

- Log into ConnectWise and go to System > Setup Tables > Manage Hosted API Setup. This is where you'll set up access to the Enginerity tab.
- Click + New Item to begin.

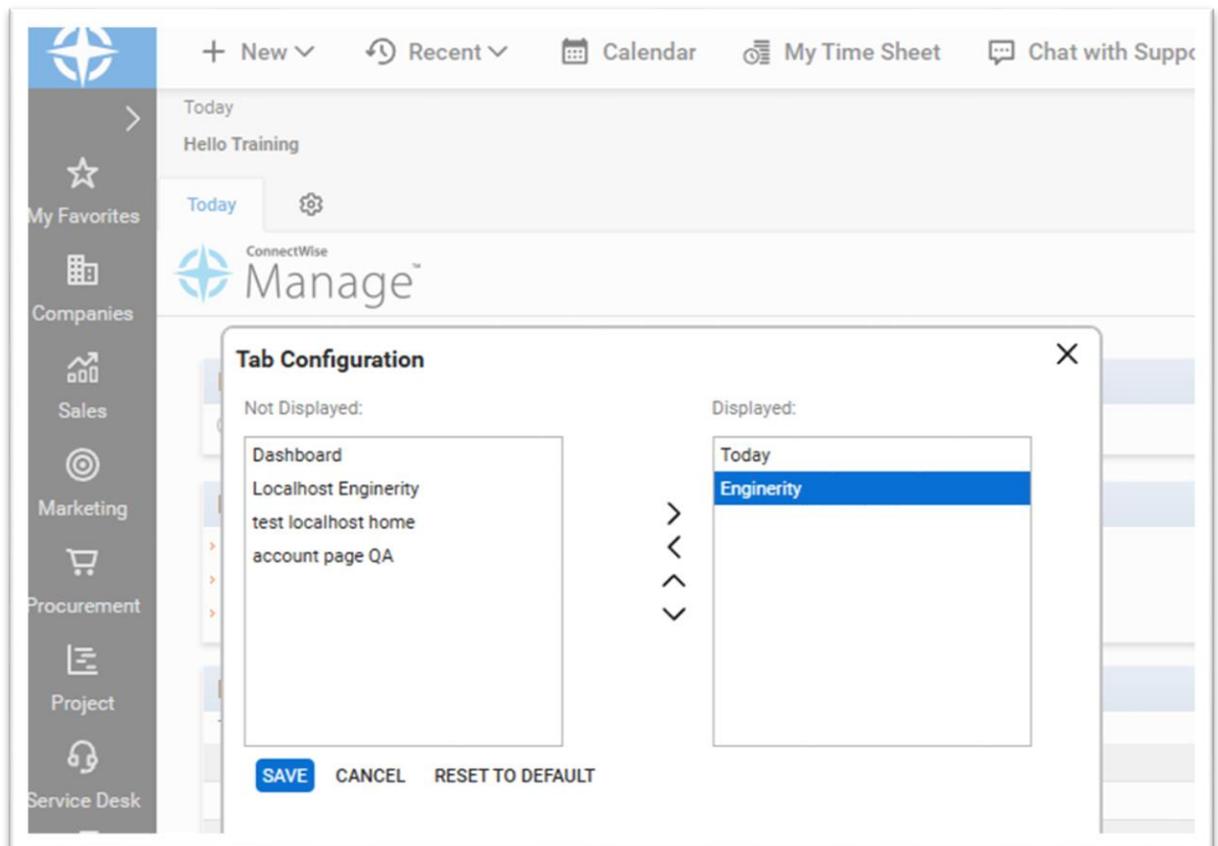


- Set the Description to "Enginerity"
- Set the Screen to "Today"
- Enter "MLaaS.Enginerity.com" for the Origin and URL
- Select "TAB"
- Click Save

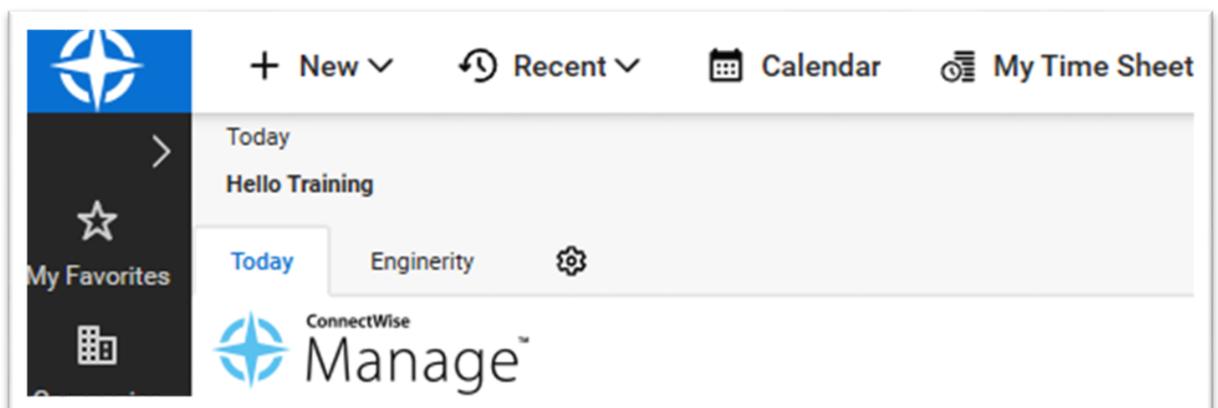
- Navigate to the "Today" screen and click the gear icon to access settings.



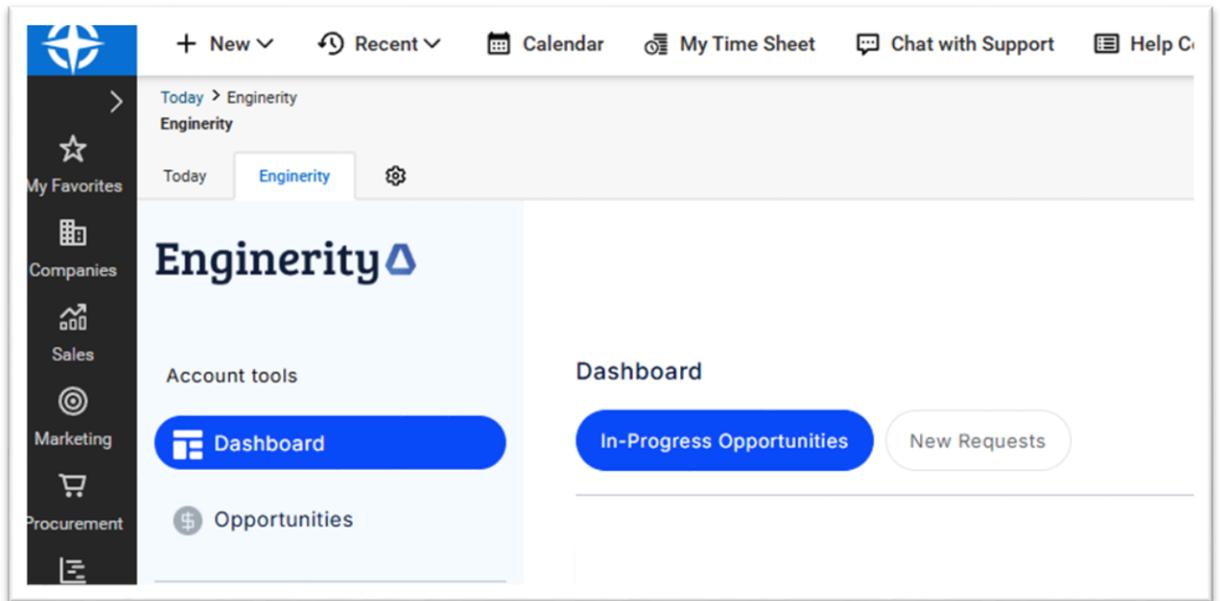
- Choose "Enginerity" from the displayed options and click Save.



- Enginerity will now appear as a tab on the Today screen.



- Navigate to the Enginerity tab.



- Scroll down to Settings > ConnectWise Setup. Input your Company ID, Site, Public Key, and Private Key.

