#### IMPORTANT INFORMATION

If you have not set up an MSA yet, please hold off on integrating the solution. Feel free to reach out to us at <u>sales@enginerity.com</u>, and we would be happy to help get things started!

### **Creating an API Key for the Enginerity Integration in ConnectWise**

- Log into ConnectWise and go to System > Members > API Members. Create a new API member specifically for the Enginerity integration (avoid using an API member for multiple integrations).
- Click + New Item to get started.



• Next, create a new API key under the "API Keys" tab. A separate key is required for each integration.

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• Set the Description to "Enginerity" and click Save.

• Make sure to note both the public and private API keys, as you'll need them to complete the integration. The private API key is only available immediately after creation.

### **Creating a Tab for Enginerity Integration Access**

- Log into ConnectWise and go to System > Setup Tables > Manage Hosted API Setup. This is where you'll set up access to the Enginerity tab.
- Click + New Item to begin.

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- Set the Description to "Enginerity"
- Set the Screen to "Today"
- Enter "MLaaS.Enginerity.com" for the Origin and URL
- Select "TAB"
- Click Save

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• Navigate to the "Today" screen and click the gear icon to access settings.

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• Choose "Enginerity" from the displayed options and click Save.

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• Enginerity will now appear as a tab on the Today screen.

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• Scroll down to Settings > ConnectWise Setup. Input your Company ID, Site, Public Key, and Private Key.

Account tools	Account Settings
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