

Setting up Defaults - Pictures

GreatAmerica Defaults

GreatAmerica Default Show Two GA Buttons: Manual and Quick

Name of This Default

-
-
-

+ Create New Default

Edit Default: New Default

Name of This Set: HaaR - 36 Months

Choose Rate Card: HaaR Rate Card

Principal: 10000

Refresh Rate Card List

Save

1. Click **Create New Default**
2. Name the **Set**
3. Choose the **Rate Card** from the drop down
4. Click **Save**

Add More Options Using Rate Card: HaaR Rate Card

Term Selection	Points Selection	Types Selection	Advance Payment Selection
<input type="checkbox"/> 12	<input checked="" type="checkbox"/> 0 pts	<input checked="" type="checkbox"/> \$1 Rental	<input checked="" type="checkbox"/> 0
<input type="checkbox"/> 24	<input type="checkbox"/> 1 pt	<input type="checkbox"/> FMV Rental	<input type="checkbox"/> 1
<input checked="" type="checkbox"/> 36	<input type="checkbox"/> 2 pts		<input type="checkbox"/> 2
<input type="checkbox"/> 39	<input type="checkbox"/> 3 pts		
<input type="checkbox"/> 48	<input type="checkbox"/> 4 pts		
<input type="checkbox"/> 60	<input type="checkbox"/> 5 pts		
<input type="checkbox"/> 63	<input type="checkbox"/> 6 pts		
	<input type="checkbox"/> 7 pts		
	<input type="checkbox"/> 8 pts		

Group Name for New Options
GreatAmerica

Preview Options

- Select as many options to add to the default, though we recommend not more than two options per quote as to not give the customer too many options. Pick a **Group Name for New Options** and click **Preview Options**

Check to Add	Term Option Name	Term	Lease Type	Number of Points	Advance Payments	Group Name
<input checked="" type="checkbox"/>	HaaR - 36 Months	36 Months	\$1 Rental	0	Number Down: 0	GreatAmerica

Add Options

- Optional:** Rename the **Term Option Name** field(s). We recommend naming them after your program name.
- Click **Add Options**.
- Click **Save** in the top right corner.